

**Nomination of Financial
Dependant Relative
(not a partner)**

Purpose

You may nominate a financially dependant relative to receive a pension from the Northern Ireland Teachers' Pension Scheme after your death.

Please complete in **CAPITAL** letters.

PART A - To be completed by the applicant in all cases

Section 1 Personal details

Teacher's Ref No: TR _____

Surname: _____ Mr Mrs Miss other

Previous Surname(s): _____

Forename(s): _____

Date of Birth: _____

Address: _____

Postcode: _____

E-mail address: _____ Tel No: _____

Home Tel. No. _____

Mobile No. _____

What is your status?

Married Civil Partner Have nominated a partner

Single Divorced Partnership Dissolved/Revoked

Section 2 Nomination of Dependant

Please indicate who you wish to nominate

a parent a brother/sister a widowed step-parent

Surname: _____ Mr Mrs Miss other

Forename(s): _____

Date of Birth: _____

Address: _____

Postcode: _____

Please give reason for dependency

Does the dependant live with you? Yes No

If **Yes**, please state the annual value of your contributions to the dependant or provide details of your support.

If **No**, please state the annual value of your contribution to the dependant

Please provide full details of the gross annual income and sources of all income (excluding your own contribution) of the dependant and indicate whether it is taxable or non-taxable.

Taxable

Non-Taxable

PART B – Declaration by Scheme Member

All the information I have given on this form is true to the best of my Knowledge and belief.

Signed

Date

Now please return the completed form direct to:

*Department of Education, Teachers' Pensions Branch,
Waterside House, 75 Duke Street, Londonderry, BT47 6FP
Tel: 028 7131 9000 Fax: 028 7131 9190*

Notes for Nomination of Financially Dependant Relative (not a partner)

(PLEASE DETACH AND RETAIN)

As the title of this form indicates, it is to be completed where you wish to nominate a financially dependent relative to receive a pension when you die. If it is your wish to nominate a partner to receive such benefits you should complete the Partner Nomination Form.

1. Dependant's Pension

If you are unmarried and have not registered as a civil partner or have not nominated a partner to receive pension benefits you may nominate a financially dependent close relative to receive a pension when you die.

2. Nomination of a dependant

You may at any time prior to retirement nominate one financially dependent close relative for a dependant's pension. You may nominate one of the following:

- + a parent;
- + a brother or sister;
- + a widowed step-parent;

provided they are widowed or have never been married or been a registered civil partner. The nomination will lapse if you marry, become a civil partner or you nominate a partner for benefits or your dependant marries or registers a civil partnership.

A nomination will be accepted if it can be established that the nominee is wholly or mainly financially dependent upon you, e.g. if your financial support ceased, would the nominee be incapable of maintaining him or herself. A nomination can be made on the attached form.

It is possible to nominate someone to receive a death grant – further information is available on the DE website:

www.deni.gov.uk

3. Pension paid to nominated dependants

If the nomination of a dependant has been accepted, a pension will be paid provided you have a least two years' service covered for family benefits. It is calculated at the same rate as a widow's pension and all service from 1 April 1972 counts for this purpose.

If you die in service or within a year of leaving due to ill health but have not received ill-health benefits under the NITPS, a short-term pension will be paid for three months at the rate of your final salary.

A short-term pension is not payable if you die out of service.

If you die after retirement, a short-term pension is only payable if a long-term pension(s) is due to be paid. It would be payable for three months at the rate of your final pension.

4. Index linking of family pensions

To help maintain their original purchasing power, nominated dependant's pensions are increased annually in line with the rise in the cost of living.

If there is any difference between the legislation governing this scheme and the information in this leaflet, the legislation will apply.